

Ticker: **NVDA US EQUITY****NVIDIA Corp (NASDAQ GS: NVDA, Currency: USD)**

Sector: Tecnología de la información Industry: Semiconductores y equipo relac Sub-Industry: Semiconductores

Website	www.nvidia.com
Number of Employees	29,600
Ticker:	NVDA US

2788 San Tomas Expy Santa Clara, CA 95051 United States
Phone : 1-408-486-2000
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↓ **1208.88** -1.10 (-0.09%)
1208.88 -0.1

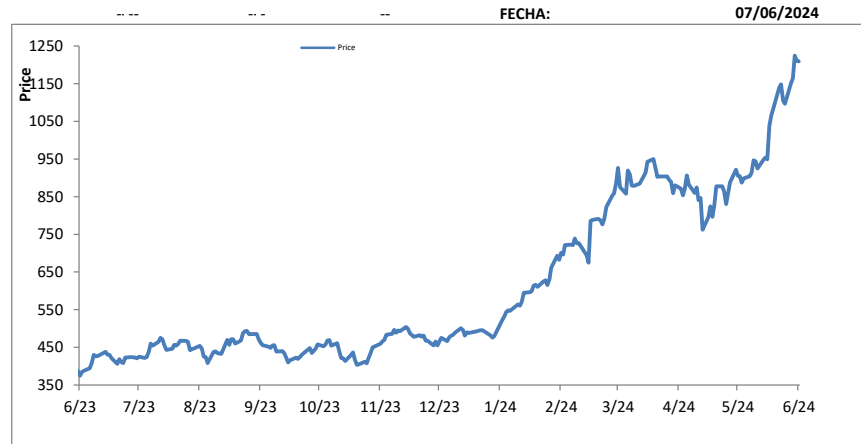
NVIDIA Corporation diseña, desarrolla y comercializa procesadores de gráficos 3D y Software relacionado. Ofrece productos que proveen gráficos interactivos 3D al mercado convencional de ordenadores personales.

Stock Quote & Chart (Currency: USD)

Last (delayed quote)	1208.88	Market Cap (MM)	2,973,844.8
Open	1197.70	Shares Out. (MM)	2,460.0
Previous Close	1209.98	Float %	96.0%
Change	-14.42	Shares sold short (MM)	27,890,572.0
Change %	-1.18	Dividend Yield %	0.0
Day High/Day Low	1216.9 / 1180.2	Diluted EPS Excl. XO	
52 Wk High/52 Wk low	1255.9 / 373.6	P / Diluted EPS Before XO	
Volume (MM)	40.14	Beta	1.58
Avg. Vol - 3 mo (MM)	49.68		

Financial Information (Currency: USD, in mm)

Revenue - LTM	79,774.0	Cash & ST Invest.	25,984
EBIT - LTM	47,741.0	Total Assets	65,728.0
EBITDA - LTM	49,565.0	Total Debt	11,056.0
Net Income - LTM	42,597.0	Total Liabilities	22,750.0
Total Enterprise Value	2,953,644	Total Equity	42,978.0
TEV/ Total Revenue	26.9 x	Cash from Operations - LTM	40,525.0
TEV/ EBITDA	43.4 x	Cash From Investing - LTM	-15,417.0
		Cash from Financing -LTM	-22,600.0

**Company Notes**

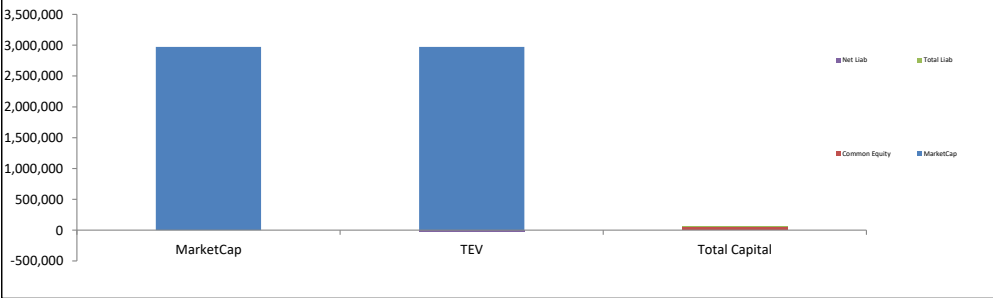
2016 Q3	A loss of \$9.441 from Merger/Acquisition Expense
GAAP Net Income Includes: (in millions, pre-tax)	A gain of \$16.982 from Sale of Investments
A loss of \$15.000 from Legal Expense	
A loss of \$5.000 from Other One Time Items	2014 Q4
A loss of \$4.000 from Merger/Acquisition Expense	GAAP Net Income Includes: (in millions, pre-tax)
A loss of \$3.000 from Restructuring	A loss of \$22.051 from Merger/Acquisition Expense
	A loss of \$1.450 from Legal Expense
2016 Q2	A gain of \$0.700 from Sale of Investments
GAAP Net Income Includes: (in millions, pre-tax)	
A loss of \$59.000 from Restructuring	2014 Q3
A loss of \$24.000 from Legal Expense	GAAP Net Income Includes: (in millions, pre-tax)
A loss of \$17.000 from tax subsidy impairment	A loss of \$2.235 from Restructuring
A loss of \$32.000 from various one time items.	A gain of \$0.100 from Sale of Investments
	A gain of \$0.329 from Merger/Acquisition Expense
2016 Q1	
GAAP Net Income Includes: (in millions, pre-tax)	2014 Q2
A loss of \$16.000 from Legal Expense	GAAP Net Income Includes: (in millions, pre-tax)
A loss of \$9.000 from Merger/Acquisition Expense	A loss of \$4.984 from Merger/Acquisition Expense
	A loss of \$2.290 from Legal Expense
2015 Q3	A gain of \$1.600 from Sale of Investments
GAAP Net Income includes, (in millions, pre-tax):	
a loss of \$9.572 from Acquisition Related Costs	2014 Q1
	GAAP Net Income includes, (in millions, pre-tax):
2015 Q2	a loss of \$4.946 from Acquisition/Merger
GAAP Net Income Includes: (in millions, pre-tax)	
A loss of \$9.173 from Merger/Acquisition Expense	2013 Q3
A gain of \$2.500 from Sale of Investments	GAAP Net Income Includes: (in millions, pre-tax)
	A loss of \$4.666 from Merger/Acquisition Expense
2015 Q1	A gain of \$0.1 from Sale of Investments
GAAP Net Income Includes: (in millions, pre-tax)	

Key Board Members

Name	Title	Organization
1 Harvey C Jones	Co-Founder	Daisy Systems Corp
2	Founder	Tensilica Inc
3	Board Member	Crossbow Technology Inc
4	Board Member	Nvidia Corp
5 A Brooke Seawell	Venture Partner	New Enterprise Assoc
6	Venture Partner	Formative Ventures
7	Co-Founder	Southwall Technologies Inc
8	Board Member	Tenable Network Security
9	Board Member	Tenable Holdings Inc
#	Board Member	Malwarebytes Corp
#	Board Member	Lithium Technologies Inc
#	Board Member	Sugarcrm Inc
#	Board Member	Nvidia Corp
#	Board Member	Technical Communitites Inc
# Mark L Perry	Chairman	Pathway Therapeutics Inc
#	Board Member	Nvidia Corp
# Robert Kenneth Burgess "Rob"	Board Member	Nvidia Corp
#	Board Member	Stan Lee Media Inc
#	Board Member	Syncapse Corp
#	Board Member	Atomshockwave Corp
#	Special Limited Partner	Sequoia Capital Operations Llc
# Mark A Stevens	Managing Partner	S-Cubed Capital
#	Board Member	Quantenna Communications Inc
#	Board Member	Nvidia Corp
#	Trustee	University Of Southern Califor
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# Tench Cox	Board Member	Artisan Partners Asset Managem
#	Chairman	Mattersight Corp
#	Board Member	Nvidia Corp

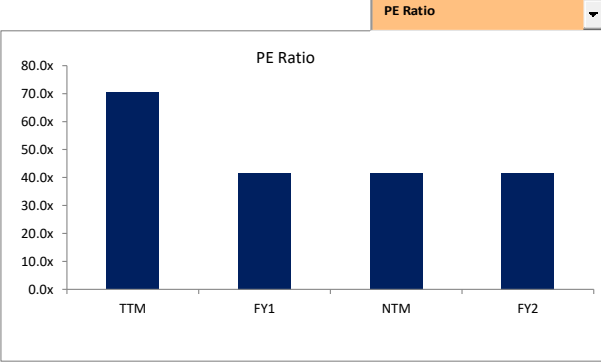
NVIDIA Corp											
Ticker: NVDA US EQUITY											
Period Type: Annuals											
Sector: Tecnología de la información Industry: Semiconductores y equipo relac Sub-Industry: Semiconductores											
Annuals											
FY -6FY -5FY -4FY -3FY -2FY -1FY 0FY -0FQ 1FY 2FY 3FY											
Key Financials											
For the Fiscal Period Ending	Actuals							LTM	Estimates		
	28/01/2018	27/01/2019	26/01/2020	31/01/2021	30/01/2022	29/01/2023	28/04/2024	28/04/2024	31/01/2025	31/01/2026	31/01/2027
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Total Revenue	9,714.0	11,716.0	10,918.0	16,675.0	26,914.0	26,974.0	60,922.0	26,044.0	60,922.0	28,519.4	28,519.4
Growth Over Prior Year	40.6%	20.6%	(6.8%)	52.7%	61.4%	0.2%	125.9%	208.3%	111.1%	111.1%	111.1%
Gross Profit	5,822.0	7,171.0	6,768.0	10,396.0	17,475.0	15,356.0	44,301.0	60,059.0	--	--	--
Margin %	59.9%	61.2%	62.0%	62.3%	64.9%	56.9%	72.7%	230.6%	--	--	--
EBITDA	3,409.0	4,066.0	3,341.0	5,775.0	11,383.0	5,961.0	34,749.0	49,565.0	18,798.3	18,798.3	18,798.3
Margin %	35.1%	34.7%	30.6%	34.6%	42.3%	22.1%	57.0%	190.3%	30.9%	65.9%	65.9%
EBIT	3,210.0	3,804.0	2,846.0	4,532.0	10,041.0	4,224.0	32,972.0	47,741.0	18,488.8	18,488.8	18,488.8
Margin %	33.0%	32.5%	26.1%	27.2%	37.3%	15.7%	54.1%	183.3%	30.3%	64.8%	64.8%
Earnings from Cont. Ops.	3,047.0	4,141.0	2,796.0	4,332.0	9,752.0	4,368.0	29,760.0	42,597.0	--	--	--
Margin %	31.4%	35.3%	25.6%	26.0%	36.2%	16.2%	48.8%	163.6%	--	--	--
Net Income	3,047.0	4,141.0	2,796.0	4,332.0	9,752.0	4,368.0	29,760.0	42,597.0	15,705.3	15,705.3	15,705.3
Margin %	31.4%	35.3%	25.6%	26.0%	36.2%	16.2%	48.8%	163.6%	25.8%	55.1%	55.1%
Diluted EPS Excl. Extra Items	1.2	1.7	1.1	1.7	3.9	1.7	11.9	17.1	6.3	6.3	6.3
Growth Over Prior Year	87.5%	37.6%	(31.8%)	53.1%	122.5%	(54.8%)	585.6%	790.6%	134.5%	134.5%	134.5%

Current Capitalization (Millions)	
Currency	USD
Share Price (USD)	1,208.88
Shares Out.	2,460.00
Market Capitalization (USD)	2,973,844.80
- Cash & Short Term Investments	31,438.00
+ Total Debt	11,237.00
+ Pref. Equity	0.00
+ Total Minority Interest	0.00
= Total Enterprise Value (USD)	2,953,643.80
Book Value of Common Equity	49,142.00
+ Pref. Equity	0.00
+ Total Minority Interest	0.00
+ Total Debt	11,237.00
= Total Capital	60,379.00



Valuation Multiples based on Current Capitalization					
For the Fiscal Period Ending	Actual	LTM	Estimates		
	28/04/2024	28/04/2024	28/04/2024	28/04/2024	28/04/2024
TEV/Total Revenue	24.4x	26.9x	103.2x	103.2x	103.2x
TEV/EBITDA	42.8x	43.4x	34.1x	34.1x	34.1x
TEV/EBIT	45.1x	45.0x	34.6x	34.6x	34.6x
P/Diluted EPS Before Extra	51.2x	51.3x			
P/BV	35.0x	44.2x	52.8x	52.8x	52.8x
Price/Tang BV	40.2x	49.6x			

Valuation Multiples for Chart				
For the Fiscal Period Ending	TTM	FY1	NTM	FY2
PE Ratio	70.4x	41.7x	41.7x	41.7x
TEV / EBITDA	43.4x	34.1x	34.1x	34.1x
Price / CF	73.6x	43.7x	43.7x	43.7x
Price / Book	60.8x	52.8x	52.8x	52.8x
Dividend Yield	0.0x	0.0x	0.0x	0.0x



Ticker: NVDA US EQUITY	NVDA US EQUITY	Ascend	Currency	Reporting	Change	USD
Period Type	Annuals	Consolidated	Yes	Accounting	Mixed	

NVIDIA Corp

Sector: Tecnología de la información Industry: Semiconductores y equipo relac Sub-Industry: Semiconductores

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Income Statement											
Income Sheet as of:	26/01/2014	25/01/2015	31/01/2016	29/01/2017	28/01/2018	27/01/2019	26/01/2020	31/01/2021	30/01/2022	29/01/2023	28/01/2024
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Revenue	4,130.00	4,682.00	5,010.00	6,910.00	9,714.00	11,716.00	10,918.00	16,675.00	26,914.00	26,974.00	60,922.00
Other Revenue	-	-	-	-	-	-	-	-	-	-	-
Total Revenue	4,130.00	4,682.00	5,010.00	6,910.00	9,714.00	11,716.00	10,918.00	16,675.00	26,914.00	26,974.00	60,922.00
Cost Of Goods Sold	1,862.00	2,083.00	2,199.00	2,847.00	3,892.00	4,545.00	4,150.00	6,279.00	9,439.00	11,618.00	16,621.00
Gross Profit	2,268.00	2,599.00	2,811.00	4,063.00	5,822.00	7,171.00	6,768.00	10,396.00	17,475.00	15,356.00	44,301.00
Selling General & Admin Exp.	436.00	480.00	733.00	666.00	815.00	991.00	1,093.00	1,940.00	2,166.00	3,793.00	2,654.00
R & D Exp.	1,336.00	1,360.00	1,331.00	1,463.00	1,797.00	2,376.00	2,829.00	3,924.00	5,268.00	7,339.00	8,675.00
Depreciation & Amort.	-	-	-	-	-	-	-	-	-	-	-
Other Operating Expense/(Income)	-	-	-	-	-	-	-	-	-	-	-
Operating Expense, Total	1,772.00	1,840.00	2,064.00	2,129.00	2,612.00	3,367.00	3,922.00	5,864.00	7,434.00	11,132.00	11,329.00
Operating Income	496.00	759.00	747.00	1,934.00	3,210.00	3,804.00	2,846.00	4,532.00	10,041.00	4,224.00	32,972.00
Interest Expense	10.00	46.00	47.00	58.00	61.00	58.00	52.00	184.00	236.00	262.00	257.00
Interest Income	17.00	28.00	39.00	54.00	69.00	136.00	178.00	57.00	29.00	267.00	866.00
Net Interest Exp.	(7.00)	18.00	8.00	4.00	(8.00)	(78.00)	(126.00)	127.00	207.00	(5.00)	(609.00)
Currency Exchange Gains (Loss)	-	-	-	-	-	-	-	-	-	-	-
Other Non-Operating Inc. (Exp.)	1.00	3.00	2.00	28.00	22.00	(14.00)	2.00	(4.00)	(107.00)	48.00	(237.00)
EBT Excl. Unusual Items	502.00	738.00	737.00	1,902.00	3,196.00	3,896.00	2,970.00	4,409.00	9,941.00	4,181.00	33,818.00
Impairment of Goodwill	-	-	-	-	-	-	-	-	-	-	-
Gain (Loss) On Sale Of Assets	(8.00)	(17.00)	(6.00)	(3.00)	-	-	-	-	-	-	-
Asset Writedown	-	-	-	-	-	-	-	-	-	-	-
Legal Settlements	-	-	-	-	-	-	-	-	-	-	-
Other Unusual Items	16.00	34.00	12.00	6.00	-	-	-	-	-	-	-
EBT Incl. Unusual Items	510.00	755.00	743.00	1,905.00	3,196.00	3,896.00	2,970.00	4,409.00	9,941.00	4,181.00	33,818.00
Income Tax Expense	70.00	124.00	129.00	239.00	149.00	(245.00)	174.00	77.00	189.00	(187.00)	4,058.00
Earnings from Cont. Ops.	440.00	631.00	614.00	1,666.00	3,047.00	4,141.00	2,796.00	4,332.00	9,752.00	4,368.00	29,760.00
Extraord. Item & Account. Change	-	-	-	-	-	-	-	-	-	-	-
Minority Int. in Earnings	-	-	-	-	-	-	-	-	-	-	-
Net Income	440.00	631.00	614.00	1,666.00	3,047.00	4,141.00	2,796.00	4,332.00	9,752.00	4,368.00	29,760.00
Pref. Dividends	-	-	-	-	-	-	-	-	-	-	-
Other Adj	-	-	-	-	-	-	-	-	-	-	-
NI to Common Incl Extra Items	440.00	631.00	614.00	1,666.00	3,047.00	4,141.00	2,796.00	4,332.00	9,752.00	4,368.00	29,760.00
Abnormal Losses (Gains)	(5.04)	(15.10)	214.00	36.00	32.00	34.00	46.00	874.00	890.00	2,604.00	385.00
Tax Effect on Abnormal Items	1.08	2.78	(55.40)	(15.76)	(162.16)	(402.12)	(5.49)	(126.78)	(558.51)	(478.45)	(134.53)
NI to Common Excl. Extra Items	436.04	618.68	772.60	1,686.24	2,916.84	3,772.88	2,836.51	5,079.22	10,083.49	6,493.55	30,010.47
Per Share Items											
Basic EPS	0.19	0.29	0.28	0.77	1.27	1.70	1.15	1.76	3.91	1.76	12.05
Basic EPS Excl. Extra Items	0.19	0.29	0.28	0.77	1.27	1.70	1.15	1.76	3.91	1.76	12.05
Weighted Avg. Basic Shares Out.	2,352.00	2,208.00	2,172.00	2,164.00	2,396.00	2,432.00	2,439.00	2,467.00	2,496.00	2,487.00	2,469.00
Diluted EPS	0.19	0.28	0.27	0.64	1.21	1.66	1.13	1.73	3.85	1.74	11.93
Diluted EPS Excl. Extra Items	0.19	0.28	0.27	0.64	1.21	1.66	1.13	1.73	3.85	1.74	11.93
Weighted Avg. Diluted Shares Out.	2,380.00	2,252.00	2,276.00	2,596.00	2,528.00	2,500.00	2,472.00	2,510.00	2,535.00	2,507.00	2,494.00
Normalized Basic EPS	0.20	0.29	0.31	0.65	1.16	1.53	1.15	1.87	4.39	3.34	12.96
Normalized Diluted EPS	0.18	0.27	0.34	0.65	1.15	1.51	1.15	2.03	3.98	2.59	12.03
Dividends per Share	-	-	-	-	-	-	-	-	-	-	-
Payout Ratio %	41.14	29.48	34.69	15.67	11.19	8.96	13.95	9.12	4.09	9.11	1.33
Supplemental Items											
EBITA	569.00	836.00	820.00	2,003.00	3,265.00	3,833.00	2,986.00	5,289.00	10,772.00	5,117.00	33,855.00
EBIT	496.00	759.00	747.00	1,934.00	3,210.00	3,804.00	2,846.00	4,532.00	10,041.00	4,224.00	32,972.00
As Reported Total Revenue*	4,130.00	4,682.00	5,010.00	6,910.00	9,714.00	11,716.00	10,918.00	16,675.00	26,914.00	26,974.00	60,922.00
Effective Tax Rate %	13.73	16.42	17.36	12.55	4.66	-	5.86	1.75	1.90	-	12.00
Normalized Net Income	436.04	618.68	772.60	1,686.24	2,916.84	3,772.88	2,836.51	5,079.22	10,083.49	6,493.55	30,010.47
Interest Capitalized	-	-	-	-	-	-	-	-	-	-	-
Supplemental Operating Expense Items											
Net Rental Exp.	-	-	-	-	-	-	-	-	-	-	-
Stock-Based Comp., Unallocated	136.00	158.00	204.00	247.00	391.00	557.00	844.00	1,397.00	2,004.00	2,709.00	3,549.00
Stock-Based Comp., Total	136.00	158.00	204.00	247.00	391.00	557.00	844.00	1,397.00	2,004.00	2,709.00	3,549.00

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Period Type	Annuals	Consolidated	Yes	Accounting	Mixed		

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Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Balance Sheet											
Balance Sheet as of:	26/01/2014	25/01/2015	31/01/2016	29/01/2017	28/01/2018	27/01/2019	26/01/2020	31/01/2021	30/01/2022	29/01/2023	28/01/2024
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
ASSETS											
Cash And Equivalents	1,151.59	497.00	596.00	1,766.00	4,002.00	782.00	10,896.00	847.00	1,990.00	3,389.00	7,280.00
Short Term Investments	3,520.22	4,126.00	4,441.00	5,032.00	3,106.00	6,640.00	1.00	10,714.00	19,218.00	9,907.00	18,704.00
Total Cash & ST Investments	4,671.81	4,623.00	5,037.00	6,798.00	7,108.00	7,422.00	10,897.00	11,561.00	21,208.00	13,296.00	25,984.00
Accounts & Notes Receivable	426.36	474.00	505.00	826.00	1,265.00	1,424.00	1,657.00	2,429.00	4,650.00	3,827.00	9,999.00
Total Receivables	426.36	474.00	505.00	826.00	1,265.00	1,424.00	1,657.00	2,429.00	4,650.00	3,827.00	9,999.00
Inventories	387.77	483.00	418.00	794.00	796.00	1,575.00	979.00	1,826.00	2,605.00	5,159.00	5,282.00
Prepaid Exp.	70.29	70.00	93.00	118.00	86.00	136.00	157.00	239.00	366.00	791.00	3,080.00
Restricted Cash	-	-	-	-	-	-	-	-	-	-	-
Other Current Assets	68.49	63.00	-	-	-	-	-	-	-	-	-
Total Current Assets	5,624.71	5,713.00	6,053.00	8,536.00	9,255.00	10,557.00	13,690.00	16,055.00	28,829.00	23,073.00	44,345.00
Net Property, Plant & Equipment	582.74	557.00	466.00	521.00	997.00	1,404.00	2,292.00	2,856.00	3,607.00	4,845.00	5,260.00
Long-term Investments	-	-	-	-	-	-	-	-	-	-	-
Deferred Charges, LT	-	-	-	-	-	560.00	548.00	806.00	1,222.00	3,396.00	6,081.00
Other Long-Term Assets	1,043.44	931.00	851.00	784.00	989.00	771.00	785.00	9,074.00	10,529.00	9,868.00	10,042.00
Total Assets	7,250.89	7,201.00	7,370.00	9,841.00	11,241.00	13,292.00	17,315.00	28,791.00	44,187.00	41,182.00	65,728.00
LIABILITIES											
Accrued Exp.	-	-	-	-	-	-	-	-	-	-	-
Short-term Borrowings	2.92	3.50	1,417.00	800.00	15.00	-	91.00	1,120.00	144.00	1,426.00	1,478.00
Accounts Payable	324.39	293.00	296.00	485.00	596.00	511.00	687.00	1,149.00	1,783.00	1,193.00	2,699.00
Curr. Income Taxes Payable	-	-	-	-	-	-	-	-	-	-	-
Other Current Liabilities	618.19	599.50	638.00	503.00	542.00	818.00	1,006.00	1,656.00	2,408.00	3,944.00	6,454.00
Total Current Liabilities	945.50	896.00	2,351.00	1,788.00	1,153.00	1,329.00	1,784.00	3,925.00	4,335.00	6,563.00	10,631.00
Long-Term Debt	1,373.88	1,398.00	97.00	2,020.00	1,985.00	1,988.00	2,552.00	6,598.00	11,687.00	10,605.00	9,578.00
Unearned Revenue, Non-Current	-	-	-	-	-	-	-	-	-	-	-
Other Non-Current Liabilities	475.13	489.00	453.00	271.00	632.00	633.00	775.00	1,375.00	1,553.00	1,913.00	2,541.00
Total Liabilities	2,794.50	2,783.00	2,901.00	4,079.00	3,770.00	3,950.00	5,111.00	11,898.00	17,575.00	19,081.00	22,750.00
Pref. Stock, Non-Redeem.	-	-	-	-	-	-	-	-	-	-	-
Total Pref. Equity	-	-	-	-	-	-	-	-	-	-	-
Minority Interest	-	-	-	-	-	-	-	-	-	-	-
Additional Paid In Capital	3,484.07	3,856.00	4,171.00	4,709.00	5,352.00	6,052.00	7,046.00	8,722.00	10,388.00	11,973.00	13,134.00
Retained Earnings	3,504.74	3,949.00	4,350.00	6,108.00	8,787.00	12,565.00	14,971.00	18,908.00	16,235.00	10,171.00	29,817.00
Treasury Stock	(2,537.30)	(3,395.00)	(4,048.00)	(5,039.00)	(6,650.00)	(9,263.00)	(9,814.00)	(10,756.00)	-	-	-
Comprehensive Inc. and Other	4.88	8.00	(4.00)	(16.00)	(18.00)	(12.00)	1.00	19.00	(11.00)	(43.00)	27.00
Total Common Equity	4,456.40	4,418.00	4,469.00	5,762.00	7,471.00	9,342.00	12,204.00	16,893.00	26,612.00	22,101.00	42,978.00
Total Equity	4,456.40	4,418.00	4,469.00	5,762.00	7,471.00	9,342.00	12,204.00	16,893.00	26,612.00	22,101.00	42,978.00
Total Liabilities And Equity	7,250.89	7,201.00	7,370.00	9,841.00	11,241.00	13,292.00	17,315.00	28,791.00	44,187.00	41,182.00	65,728.00
Supplemental Items											
Total Shares Out. on Filing Date	2,271.99	2,180.00	2,156.00	2,340.00	2,424.00	2,424.00	2,448.00	2,479.00	2,506.00	2,466.00	2,464.00
Total Shares Out. on Balance Sheet Date	2,271.99	2,180.00	2,156.00	2,340.00	2,424.00	2,424.00	2,448.00	2,479.00	2,506.00	2,466.00	2,464.00
Book Value/Share	1.96	2.03	2.07	2.46	3.08	3.85	4.99	6.81	10.62	8.96	17.44
Tangible Book Value	3,517.21	3,578.00	3,685.00	5,040.00	6,801.00	8,679.00	11,537.00	9,963.00	19,924.00	16,053.00	37,436.00
Tangible Book Value/Share	1.55	1.64	1.71	2.15	2.81	3.58	4.71	4.02	7.95	6.51	15.19
Total Debt	1,376.79	1,401.50	1,514.00	2,820.00	2,000.00	1,988.00	2,643.00	7,718.00	11,831.00	12,031.00	11,056.00
Net Debt	(3,295.02)	(3,221.50)	(3,523.00)	(3,978.00)	(5,108.00)	(5,434.00)	(8,254.00)	(3,843.00)	(9,377.00)	(1,265.00)	(14,928.00)
Total Minority Interest	-	-	-	-	-	-	-	-	-	-	-
Inventory Method	Mixed method	Mixed method	Mixed method	Mixed method	Mixed method	Mixed method	Mixed method	Mixed method	Mixed method	Mixed method	Mixed method
Raw Materials in Inventory	126.90	157.00	105.00	252.00	227.00	613.00	249.00	632.00	791.00	2,430.00	1,719.00
Work in Progress Inventory	94.84	92.00	103.00	176.00	192.00	238.00	265.00	457.00	692.00	466.00	1,505.00
Finished Goods Inventory	166.03	234.00	210.00	366.00	377.00	724.00	465.00	737.00	1,122.00	2,263.00	2,058.00
Other Inventory Accounts	-	-	-	-	-	-	-	-	-	-	-
Accum. Allowance for Doubtful Accts	14.96	17.00	11.00	13.00	13.00	2.00	2.00	4.00	4.00	4.00	4.00
Full Time Employees	8,808.00	9,228.00	9,227.00	7,282.00	8,191.00	13,277.00	13,775.00	18,975.00	22,473.00	26,196.00	29,600.00

Ticker:	NVDA US EQUITY	Sort	Ascend	Currency Selection	☒ Reporting	☐ Change	USD
Period Type	Annuals	Consolidated	Yes	Accounting Standard	Mixed		

NVIDIA Corp

Sector: Tecnología de la información Industry: Semiconductores y equipo relacion Sub-Industry: Semiconductores

[illegible]

Bloomberg

Company In Depth Fundamentals - Multiples

Ticker: NVDA US EQUITY

Sort Ascend

Period Type Annuals

Consolidated Yes

Accounting Mixed

NVIDIA Corp

Sector: Tecnología de la información Industry: Semiconductores y equipo relac Sub-Industry: Semiconductores

Y		-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Multiples												
		26/01/2014	25/01/2015	31/01/2016	29/01/2017	28/01/2018	27/01/2019	26/01/2020	31/01/2021	30/01/2022	29/01/2023	28/01/2024
TEV / LTM Total Revenue	Close	1.3x	1.7x	2.4x	8.9x	14.7x	7.8x	13.3x	19.1x	20.9x	18.6x	24.4x
	Average	1.1x	1.7x	2.1x	5.6x	13.0x	13.7x	9.0x	22.6x	30.3x	16.2x	35.8x
	High	1.3x	2.0x	3.2x	11.9x	20.4x	17.6x	13.3x	32.2x	49.8x	26.4x	56.4x
	Low	0.9x	1.3x	1.5x	2.0x	7.3x	7.5x	6.4x	10.3x	17.0x	10.0x	17.4x
TEV / LTM EBITDA	Close	7.5x	8.2x	13.0x	29.0x	41.8x	22.5x	43.4x	55.1x	49.5x	84.0x	42.8x
	Average	5.5x	9.6x	10.2x	29.9x	42.5x	38.9x	25.8x	73.9x	87.6x	38.6x	161.9x
	High	7.6x	11.2x	15.3x	63.3x	66.4x	50.1x	43.4x	105.1x	143.8x	83.8x	255.1x
	Low	4.3x	7.5x	7.3x	10.6x	23.7x	21.2x	18.4x	33.5x	49.1x	23.7x	43.0x
TEV / LTM EBIT	Close	11.2x	10.6x	16.4x	31.8x	44.3x	24.1x	50.6x	69.9x	56.0x	117.7x	45.1x
	Average	7.4x	14.3x	13.1x	37.7x	46.6x	41.4x	27.6x	86.1x	111.0x	43.7x	226.7x
	High	11.2x	16.5x	19.7x	79.9x	72.8x	53.2x	50.6x	122.4x	182.5x	117.4x	357.3x
	Low	5.8x	10.6x	9.4x	13.4x	25.9x	22.6x	19.7x	39.0x	55.8x	26.9x	45.2x
Price / LTM EPS	Close	21.2x	18.9x	21.6x	43.0x	52.7x	26.5x	54.6x	64.1x	57.4x	78.7x	50.7x
	Average	15.6x	25.6x	22.2x	43.5x	60.7x	49.2x	30.0x	90.3x	100.7x	45.1x	151.2x
	High	21.2x	28.8x	30.7x	86.3x	91.8x	62.7x	54.6x	127.0x	164.6x	78.7x	238.1x
	Low	13.1x	18.9x	17.5x	18.6x	36.7x	26.5x	21.8x	42.8x	57.2x	28.2x	50.7x
Price / Book Value	Close	2.0x	2.6x	3.5x	11.3x	19.7x	10.4x	12.6x	19.1x	21.5x	22.7x	35.0x
	Average	1.8x	2.4x	3.0x	7.1x	16.1x	18.4x	11.7x	20.8x	30.0x	16.9x	43.7x
	High	2.1x	2.7x	4.2x	14.1x	24.3x	23.5x	16.4x	29.2x	49.0x	27.0x	68.8x
	Low	1.5x	2.0x	2.4x	3.0x	9.7x	10.3x	8.5x	9.8x	17.0x	10.6x	21.4x
Price / Tangible Book Value	Close	2.5x	3.2x	4.3x	13.0x	21.7x	11.2x	13.3x	32.3x	28.7x	31.3x	40.2x
	Average	2.3x	3.0x	3.7x	8.7x	18.4x	20.2x	12.6x	22.0x	50.8x	22.5x	60.2x
	High	2.6x	3.4x	5.1x	17.2x	27.7x	25.8x	17.7x	32.3x	83.0x	36.0x	94.7x
	Low	1.9x	2.5x	2.9x	3.7x	11.1x	11.2x	9.2x	10.4x	28.7x	14.1x	29.4x
Price / Cash Flow	Close	11.0x	12.6x	13.5x	36.2x	41.6x	26.0x	32.1x	55.0x	62.6x	89.8x	53.6x
	Average	10.8x	13.2x	14.8x	27.3x	51.1x	38.8x	29.4x	53.1x	86.6x	49.2x	172.5x
	High	12.3x	14.9x	20.6x	54.2x	77.3x	49.5x	41.1x	74.6x	141.4x	89.8x	271.7x
	Low	9.1x	10.9x	11.7x	11.7x	30.9x	21.7x	21.4x	25.2x	49.1x	30.8x	53.6x
TEV / LTM FCF	Close	15.8x	14.6x	14.6x	40.4x	50.1x	31.0x	35.8x	68.3x	70.1x	133.0x	55.8x
	Average	13.9x	19.0x	17.1x	29.5x	57.1x	46.8x	35.0x	59.2x	107.4x	55.2x	255.4x
	High	15.8x	21.4x	23.8x	58.5x	86.4x	59.6x	48.9x	83.1x	175.4x	133.0x	402.4x
	Low	11.7x	14.6x	13.5x	12.6x	34.5x	26.2x	25.5x	28.0x	60.9x	34.5x	55.8x
Dividend Yield	Close	2.0	1.6	1.3	0.4	0.2	0.4	1.0	0.1	0.1	0.1	0.0
	Average	0.5	1.7	1.4	0.8	0.3	0.3	0.3	0.7	0.1	0.1	0.0
	High	2.0	2.0	1.8	1.6	0.5	0.4	1.0	1.3	0.1	0.1	0.1
	Low	0.5	1.5	1.0	0.3	0.2	0.2	0.2	0.1	0.0	0.1	0.0

Ticker: NVDA US EQUITY		NVDA US EQUITY Ascend ▾			
Period Type: Quarters ▾		Consolidated	Yes ▾	Accounting	Mixed ▾

NVIDIA Corp

Sector: Tecnología de la Información Industry: Semiconductores y equipo relac Sub-Industry: Semiconductores

	-10FQ	-9FQ	-8FQ	-7FQ	-6FQ	-5FQ	-4FQ	-3FQ	-2FQ	-1FQ	QFO
For the Fiscal Period Ending											
	31/10/2021	30/01/2022	01/05/2022	31/07/2022	30/10/2022	29/01/2023	30/04/2023	30/07/2023	29/10/2023	28/01/2024	28/04/2024
Profitability											
Return on Assets	24.3%	26.7%	24.9%	18.9%	14.7%	10.2%	10.7%	22.2%	39.9%	55.7%	70.1%
Return on Capital	28.7%	31.7%	30.0%	23.0%	17.9%	12.6%	13.4%	28.5%	49.3%	68.0%	88.3%
Return on Equity	41.9%	44.8%	42.0%	34.4%	26.4%	17.9%	18.9%	40.2%	69.2%	91.5%	113.7%
Margin Analysis											
Gross Margin	65.2%	65.4%	65.5%	43.5%	53.6%	63.3%	64.6%	70.1%	74.0%	76.0%	78.4%
SG&A Margin	4.8%	4.4%	4.7%	5.8%	6.8%	6.6%	5.7%	3.0%	2.5%	2.1%	2.0%
EBITDA Margin	40.8%	42.3%	38.4%	32.0%	26.4%	22.1%	24.3%	38.6%	49.9%	57.0%	62.1%
EBIT Margin	35.3%	37.3%	33.7%	26.9%	20.8%	15.7%	17.4%	33.0%	45.9%	54.1%	59.8%
Earnings from Cont. Ops Margin	37.6%	38.9%	22.5%	7.4%	10.1%	20.8%	29.8%	50.3%	57.5%	61.6%	64.9%
Net Income Margin	34.7%	39.3%	29.5%	9.8%	11.2%	23.4%	28.4%	45.8%	51.0%	55.6%	57.1%
Normalized Net Income Margin	37.0%	40.6%	33.9%	11.3%	13.4%	28.0%	30.3%	46.5%	51.8%	55.2%	57.2%
Free Cash Flow Margin	18.3%	36.1%	16.5%	12.5%	-2.3%	28.7%	37.0%	44.9%	38.9%	50.9%	57.5%
Asset Turnover											
Total Asset Turnover	0.7x	0.7x	0.6x	0.7x	0.7x	0.6x	0.6x	0.7x	0.6x	1.1x	1.5x
Fixed Asset Turnover	8.0x	8.5x	8.7x	8.7x	7.1x	6.4x	6.0x	7.7x	9.1x	17.1x	15.4x
Accounts Receivable Turnover	7.5x	7.6x	7.0x	6.7x	6.4x	6.4x	5.4x	6.9x	8.8x	8.8x	9.7x
Inventory Turnover	4.6x	4.9x	4.9x	5.6x	5.6x	5.6x	7.8x	7.8x	7.9x	5.7x	5.9x
Quick Term Liquidity											
Current Ratio	7.1x	6.7x	5.5x	3.6x	3.4x	3.5x	3.4x	7.8x	1.6x	4.7x	1.5x
Quick Ratio	6.4x	6.4x	5.7x	3.4x	3.4x	3.7x	3.7x	7.9x	1.7x	5.8x	1.9x
Cash from Ops. To Fin. Liab.	5.1x	4.9x	1.7x	3.7x	1.9x	3.0x	3.1x	1.6x	7.0x	7.4x	3.1x
Acc. Change Sales Chg.	481.7x	477.6x	627.1x	467.7x	468.4x	468.4x	468.4x	600.0x	633.6x	491.7x	375.1x
Acc. Change Inventory Chg.	80.0x	85.4x	81.4x	87.9x	101.0x	131.6x	135.7x	139.7x	124.7x	114.3x	86.7x
Acc. Change Payable Chg.	58.6x	61.7x	61.7x	60.7x	60.7x	60.7x	60.7x	60.7x	60.7x	60.7x	60.7x
Acc. Change Prepayment Payable	75.1x	80.7x	87.3x	86.0x	117.3x	140.6x	147.3x	117.7x	137.0x	111.3x	100.7x
Lower Term Solvency											
Total Debt/Equity	49.7%	44.1%	45.0%	48.4%	55.8%	54.4%	49.1%	58.8%	51.1%	35.7%	27.8%
Total Debt/Total	51.7%	50.8%	51.7%	51.7%	51.7%	51.7%	51.7%	51.7%	51.7%	51.7%	51.7%
LT Debt/Equity	49.1%	47.1%	48.4%	48.4%	49.7%	49.7%	47.1%	48.1%	38.7%	27.1%	19.8%
LT Debt/Total	50.7%	50.7%	50.7%	51.1%	51.1%	51.1%	51.1%	51.1%	51.1%	51.1%	51.1%
Total Liabilities/Total Assets	57.0%	50.0%	50.0%	77.7%	70.7%	70.7%	70.7%	71.7%	71.8%	18.4%	14.0%
EBIT / Interest Exp.	43.09x	48.65x	77.47x	7.68x	9.75x	19.34x	39.47x	166.67x	145.16x	716.11x	764.30x
EBITDA / Interest Exp.	48.65x	54.65x	100.77x	16.67x	16.75x	16.75x	38.14x	111.26x	177.10x	234.47x	277.86x
EBITDA / PP&E / Interest Exp.	45.19x	49.47x	77.77x	7.65x	8.30x	18.89x	35.38x	166.87x	147.54x	719.41x	766.09x
Total Debt/EBITDA	1.74x	1.64x	1.64x	1.64x	1.64x	1.64x	1.64x	1.64x	1.64x	1.64x	1.64x
Net Debt/EBITDA	-0.75x	-0.87x	-0.75x	-0.75x	-0.75x	-0.75x	-0.75x	-0.75x	-0.75x	-0.75x	-0.75x
Adjusted Y Growth	16.17	17.48	17.68	16.63	13.18	17.88	17.67	33.86	33.74	43.84	61.78
Growth Over Nine Year											
Total Revenue	62.9%	57.8%	46.4%	3.0%	(16.5%)	(20.8%)	(13.7%)	101.5%	395.5%	765.1%	762.1%
Gross Profit	64.7%	68.7%	49.7%	(19.8%)	(21.8%)	(18.4%)	(18.4%)	131.8%	518.1%	819.0%	819.0%
EBITDA	73.8%	81.0%	11.9%	(66.7%)	(47.7%)	15.0%	68.7%	678.7%	978.7%	710.4%	571.6%
EBIT	77.6%	86.4%	(1.6%)	(77.7%)	(63.3%)	15.1%	71.7%	683.7%	1,179.7%	870.0%	618.0%
EBT	91.1%	97.1%	(8.5%)	(79.6%)	(77.7%)	(7.7%)	14.6%	1,367.7%	1,633.7%	981.1%	680.1%
Earnings from Cont. Ops	86.6%	91.6%	(11.6%)	(77.6%)	(77.6%)	(7.6%)	14.6%	1,367.7%	1,633.7%	981.1%	680.1%
Net Income	84.4%	106.1%	(11.6%)	(77.6%)	(77.6%)	(7.6%)	14.6%	1,367.7%	1,633.7%	981.1%	680.1%
Normalized Net Income	71.7%	97.7%	(8.5%)	(77.6%)	(77.6%)	(7.6%)	14.6%	1,367.7%	1,633.7%	981.1%	680.1%
Diluted EPS before taxes	83.6%	104.7%	(11.6%)	(77.6%)	(77.6%)	(7.6%)	14.6%	1,367.7%	1,633.7%	981.1%	680.1%
Accounts Receivable	55.1%	61.4%	79.8%	48.7%	34.1%	(17.7%)	(75.0%)	37.8%	68.7%	161.1%	301.1%
Inventory	48.4%	47.7%	68.4%	84.4%	88.4%	88.4%	45.4%	11.1%	7.9x	5.4x	77.9x
Net PP&E	71.5%	76.1%	75.5%	76.1%	40.7%	38.7%	29.7%	8.8%	8.6%	8.6%	14.6%
Total Assets	61.7%	63.0%	46.8%	17.0%	(0.4%)	(1.7%)	14.0%	13.7%	68.0%	68.0%	73.4%
Tangible Book Value	105.7%	97.0%	64.7%	70.8%	(10.0%)	(18.1%)	(4.8%)	75.7%	87.6%	133.4%	135.6%
Common Equity	15.7%	40.7%	17.8%	(10.0%)	(10.0%)	(17.0%)	(5.0%)	15.0%	15.0%	15.0%	15.0%
Cash from Ops.	18.8%	46.7%	(7.6%)	(7.6%)	(7.6%)	(7.6%)	68.7%	1,797.7%	411.1%	411.1%	477.7%
Capital Expenditures	(61.6%)	(71.7%)	31.1%	1,466.6%	130.0%	(8.7%)	80.7%	1,667.7%	1,667.7%	1,667.7%	1,667.7%
Unlevered Free Cash Flow	61.6%	54.6%	(13.1%)	(66.5%)	(110.0%)	(84.0%)	84.7%	679.0%	(1,177.7%)	646.7%	487.4%
Unlevered Free Cash Flow	0.0%	62.7%	(11.6%)	(66.5%)	(110.0%)	(84.0%)	84.7%	679.0%	(1,177.7%)	646.7%	487.4%
Diluted net Share	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
F&B Over Three Years											
Total Revenue	63.0%	56.0%	44.0%	31.7%	17.0%	10.0%	17.7%	44.1%	68.7%	39.1%	77.7%
Gross Profit	64.0%	61.0%	44.0%	17.0%	3.4%	19.0%	19.0%	101.0%	491.0%	891.0%	891.0%
EBITDA	69.6%	71.7%	47.0%	(7.8%)	(77.0%)	(7.7%)	6.0%	61.0%	88.8%	105.8%	178.7%
EBT	77.6%	87.6%	(15.4%)	(18.1%)	(18.1%)	7.0%	61.0%	61.0%	87.6%	105.8%	178.7%
Earnings from Cont. Ops	69.7%	77.7%	38.7%	(17.4%)	(18.4%)	(8.7%)	4.6%	68.6%	97.6%	114.1%	300.0%
Net Income	65.6%	77.8%	37.8%	(17.4%)	(18.4%)	(8.7%)	4.6%	68.6%	97.6%	114.1%	300.0%
Normalized Net Income	70.7%	79.6%	37.8%	(17.4%)	(18.4%)	(8.7%)	4.6%	68.6%	97.6%	114.1%	300.0%
Diluted EPS before taxes	63.6%	76.6%	37.8%	(17.4%)	(18.4%)	(8.7%)	4.6%	68.6%	97.6%	114.1%	300.0%
Accounts Receivable	64.8%	67.0%	68.9%	68.7%	78.8%	76.5%	16.7%	40.4%	45.0%	46.6%	50.8%
Inventory	48.6%	61.1%	67.0%	66.0%	77.6%	68.1%	67.1%	47.6%	46.0%	47.4%	50.7%
Net PP&E	70.7%	76.4%	75.4%	76.4%	31.4%	29.7%	17.0%	16.7%	16.7%	16.7%	16.7%
Total Assets	60.3%	60.7%	50.4%	31.4%	27.7%	19.6%	20.7%	17.7%	15.4%	37.0%	30.4%
Tangible Book Value	75.7%	76.0%	75.1%	69.7%	66.4%	77.5%	75.0%	79.0%	78.1%	79.3%	46.7%
Common Equity	45.7%	47.7%	43.8%	50.9%	18.0%	14.4%	14.4%	14.4%	14.4%	14.4%	14.4%
Cash from Ops.	(3.8%)	47.0%	58.0%	(10.0%)	(64.0%)	4.7%	24.6%	13.8%	119.7%	64.7%	197.7%
Capital Expenditures	46.0%	57.0%	67.0%	47.0%	5.0%	44.1%	49.0%	75.7%	17.7%	(7.0%)	1.1%
Unlevered Free Cash Flow	(8.1%)	44.0%	54.0%	(71.9%)	—	(1.9%)	30.0%	65.7%	131.1%	101.0%	70.0%
Unlevered Free Cash Flow	(8.1%)	47.4%	60.4%	(77.9%)	—	(1.9%)	31.0%	67.0%	147.0%	104.0%	74.0%
Diluted net Share	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
F&B Over Five Years											
Total Revenue	50.7%	63.0%	65.1%	57.0%	75.7%	34.0%	37.7%	63.7%	64.6%	64.1%	66.9%
Gross Profit	54.1%	60.6%	61.7%	57.7%	78.4%	71.8%	57.4%	60.8%	67.4%	74.6%	77.8%
EBITDA	59.4%	69.4%	67.9%	19.1%	1.4%	1.4%	47.4%	47.4%	49.4%	49.4%	49.4%
EBT	59.6%	71.4%	64.4%	(4.4%)	(13.1%)	4.7%	29.6%	118.4%	95.4%	108.1%	105.7%
Earnings from Cont. Ops	56.7%	71.4%	71.4%	(4.4%)	(13.1%)	4.7%	29.6%	118.4%	95.4%	108.1%	105.7%
Net Income	56.4%	71.4%	71.4%	(4.4%)	(13.1%)	4.7%	29.6%	118.4%	95.4%	108.1%	105.7%
Normalized Net Income	56.4%	71.4%	71.4%	(4.4%)	(13.1%)	4.7%	29.6%	118.4%	95.4%	108.1%	105.7%
Diluted EPS before taxes	56.4%	71.4%	71.4%	(4.4%)	(13.1%)	4.7%	29.6%	118.4%	95.4%	108.1%	105.7%
Accounts Receivable	71.7%	48.4%	63.4%	60.1%	60.0%	57.7%	78.6%	50.7%	48.7%	67.1%	68.0%
Inventory	16.4%	18.1%	50.4%	47.8%	47.0%	34.0%	69.6%	45.0%	47.0%	47.0%	47.0%
Net PP&E	57.7%	57.0%	71.4%	61.4%	57.0%	71.4%	71.4%	71.4%	71.4%	71.4%	71.4%
Total Assets	43.4%	49.7%	47.7%	43.4%	36.8%	31.4%	75.7%	76.7%	76.7%	31.7%	35.8%
Tangible Book Value	73.6%	50.0%	78.6%	70.0%	17.4%	11.4%	14.7%	46.7%	46.6%	55.8%	54.4%
Common Equity	36.4%	41.4%	58.4%	59.0%	79.4%	79.4%	79.4%	79.4%	79.4%	79.4%	79.4%
Cash from Ops.	45.1%	100.0%	54.0%	10.7%	(57.0%)	15.0%	47.4%	104.4%	70.0%	77.7%	101.6%
Capital Expenditures	10.0%	47.0%	10.0%	10.0%	10.0%	10.0%	10.0%	10.0%	10.0%	10.0%	10.0%
Unlevered Free Cash Flow	66.4%	69.7%	57.9%	0.0%	(144.0%)	6.4%	67.3%	65.4%	196.1%	64.7%	111.4%
Unlevered Free Cash Flow	66.4%	69.7%	57.9%	0.0%	(144.0%)	6.4%	67.3%	65.4%	196.1%	64.7%	111.4%
Diluted net Share	7.7%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
F&B Over Ten Years											
Total Revenue	39.8%	78.4%	13.7%	74.4%	17.4%	15.8%	17.0%	54.0%	41.6%	68.4%	43.4%
Gross Profit	51.4%	56.4%	17.0%	17.0%	15.7%	17.0%	17.0%	47.4%	68.4%	71.4%	71.4%
EBITDA											

Bloomberg

Company In Depth Fundamentals - Capital Structure Summary

Ticker:	NVDA US EQUITY	Sort	Ascend	Currency	Reporting	Change	USD
Period Type	Quarters	Consolidated	Yes	Accounting	Mixed		

NVIDIA Corp

Sector: Tecnología de la Información Industry: Semiconductores y equipo relac Sub-Industry: Semiconductores

y	-4FQ	-3FQ	-2FQ	-1FQ	-0FQ
WACC					
For the Fiscal Period Ending	30/04/2023	30/07/2023	29/10/2023	28/01/2024	28/04/2024
	%	%	%	%	%
Equity					
Cost of Equity	12.9%	13.9%	14.8%	13.3%	12.8%
Weight of Equity	98.3%	99.1%	98.9%	99.3%	99.5%
+ Debt					
Cost of Debt	4.2%	4.7%	5.4%	4.5%	5.1%
Weight of Debt	1.7%	0.9%	1.1%	0.7%	0.5%
+ Preferred Equity					
Cost of Pref Equity	0.0%	0.0%	0.0%	0.0%	0.0%
Weight of Pref Equity	0.0%	0.0%	0.0%	0.0%	0.0%
WACC	12.8%	13.8%	14.7%	13.2%	12.8%

Capital Structure	30/04/2023	30/07/2023	29/10/2023	28/01/2024	28/04/2024
For the Fiscal Period Ending					
Currency	USD	USD	USD	USD	USD
	Millions	Millions	Millions	Millions	Millions
	% of Total	% of Total	% of Total	% of Total	% of Total
Net Market Cap	1,437.0	1,457.0	1,479.0	1,478.0	1,496.0
LT Borrowings	10,643.0	9,497.0	9,548.0	9,578.0	9,741.0
Pref Equiv	0.0	0.0	0.0	0.0	0.0
Total Capital	698,312.8	1,165,211.5	1,009,757.0	1,514,859.8	2,180,923.6

Debt Summary Data	30/04/2023	30/07/2023	29/10/2023	28/01/2024	28/04/2024
For the Fiscal Period Ending					
Currency	USD	USD	USD	USD	USD
	Millions	Millions	Millions	Millions	Millions
	% of Total	% of Total	% of Total	% of Total	% of Total
Total Financial Debt	575.0	575.0	575.0	575.0	575.0
Total Revolving Credit	575.0	575.0	575.0	575.0	575.0
Total Capital Leases	--	--	--	--	--
General/Other Borrowings	--	--	9,877.0	89.6%	10,087.0
Total Principal Due	12,080.0	10,954.0	11,027.0	11,056.0	11,237.0
Total Debt Outstanding	12,080.0	10,954.0	11,027.0	11,056.0	11,237.0

Additional Totals					
Total Cash & ST Investments	15,320.0	126.8%	16,023.0	146.3%	18,281.0
Net Debt	-13,240.0	-26.8%	-5,069.0	-46.3%	-7,254.0
Total Short-Term Borrowings	1,437.0	11.9%	1,457.0	13.3%	1,479.0
Curr. Port. of LT Debt/Cap. Leases	1,437.0	11.9%	1,457.0	13.3%	1,479.0
(Long-Term Debt Incl. Cap. Leases)	10,643.0	88.1%	9,497.0	86.6%	9,548.0
Total Secured Debt	--	--	--	--	--
Fixed Rate Debt	--	--	--	--	--
Variable Rate Debt	--	--	--	--	--

Credit Ratios					
Net Debt/EBITDA	-0.5x	-0.4x	-0.3x	-0.4x	-0.4x
Total Debt/EBITDA	1.9x	0.9x	0.5x	0.3x	0.2x
Operating Income/Total Debt	0.2x	0.6x	0.9x	1.2x	1.5x
LTM FCF/Total Debt	0.4x	1.0x	1.6x	2.5x	3.5x
LTM FCF/Total Debt	0.6x	1.1x	1.7x	2.6x	3.6x
FRIT/Interest Expense	32.4x	104.6x	165.3x	216.1x	264.2x
FRIT/Total Interest Expense	32.4x	104.6x	165.3x	216.1x	264.2x
Debt of Financial Leverage	1.0x	1.0x	1.0x	1.0x	1.0x
EBITDA-CAPEX/Interest Expense	35.4x	106.8x	167.9x	219.4x	266.1x
EBITDA/Total Interest Expense	39.1x	111.3x	172.3x	223.4x	271.9x

Debt Schedule					
Debt Schedule in Yr 1	1,250.0	11.4%	0.0	0.0%	0.0
Debt Schedule in Yr 2	1,250.0	11.4%	1,250.0	12.9%	1,250.0
Debt Schedule in Yr 3	1,000.0	9.1%	1,000.0	10.3%	1,000.0
Debt Schedule in Yr 4	1,250.0	11.4%	1,250.0	12.9%	1,250.0
Debt Schedule in Yr 5	1,500.0	13.7%	1,500.0	15.5%	1,500.0
Debt Schedule - Years 2 - 3	2,250.0	20.5%	2,250.0	23.2%	2,250.0
Debt Schedule - Years 4 - 5	2,750.0	25.1%	2,750.0	28.3%	2,750.0
Debt Schedule - Years 2 - 5	5,000.0	45.6%	5,000.0	51.5%	5,000.0
Debt Schedule Beyond Yr 5	4,750.0	43.4%	4,750.0	48.9%	4,750.0
Debt Schedule - Total Debt	18,954.0	100.0%	9,705.0	100.0%	9,706.0

Capital Lease Schedule					
Capital Leases - Year 1	--	--	--	--	--
Capital Leases - Year 2	--	--	--	--	--
Capital Leases - Year 3	--	--	--	--	--
Capital Leases - Year 4	--	--	--	--	--
Capital Leases - Year 5	--	--	--	--	--
Capital Leases - Years 2 - 3	--	--	--	--	--
Capital Leases - Years 4 - 5	--	--	--	--	--
Capital Leases - Years 2 - 5	--	--	--	--	--
Capital Leases Beyond Year 5	--	--	--	--	--
Total Future Value of Capital Leases	--	--	--	--	--
Present Value of ST Capital Leases	--	--	--	--	--
Present Value of LT Capital Leases	--	--	--	--	--

Operative Issues (Rental Expense) Schedule					
Rental Expense - Year 1	178.0	13.8%	134.0	9.4%	84.0
Rental Expense - Year 2	218.0	16.9%	249.0	17.4%	269.0
Rental Expense - Year 3	195.0	15.2%	227.0	15.9%	248.0
Rental Expense - Year 4	180.0	14.0%	211.0	14.8%	233.0
Rental Expense - Year 5	159.0	12.3%	191.0	13.4%	220.0
Rental Expense - Years 2 - 3	414.0	32.1%	476.0	33.4%	517.0
Rental Expense - Years 4 - 5	339.0	26.3%	402.0	28.2%	453.0
Rental Expense - Years 2 - 5	753.0	58.5%	878.0	61.5%	970.0
Rental Expense Beyond Year 5	357.0	27.7%	415.0	29.1%	454.0
Total Sublease Income	--	--	--	--	--
Future Min Oper Lease Obligations	1,288.0	100.0%	1,427.0	100.0%	1,508.0

Contractual Obligation Schedule					
Contractual Obligations - Year 1	--	--	--	--	--
Contractual Obligations - Years 2-3	--	--	--	--	--
Contractual Obligations - Years 4-5	--	--	--	--	--
Contractual Obligations - Years 2 - 5	--	--	--	--	--
Contractual Obligations - Beyond Year 5	--	--	--	--	--
Total Contractual Obligations	--	--	--	--	--

Purchase Obligations	7,270.0	22,300.0	34,220.0	5,400.0	18,800.0
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Interest Rate Data					
W/Ave. Interest Rate - Long-term Debt	--	--	--	--	--

NVIDIA Corp

Sector: Tecnología de la información Industry: Semiconductores y equipo relac Sub-Industry: Semiconductores

[illegible]**OPERATING PROFIT BEF TAX**

Period Type **Annuals** ▼

Sector: Tecnología de la información Industry: Semiconductores y equipo relac Sub-Industry: Semiconductores

	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Pension											
For the Fiscal Period Ending	26/01/2014 USD	25/01/2015 USD	31/01/2016 USD	29/01/2017 USD	28/01/2018 USD	27/01/2019 USD	26/01/2020 USD	31/01/2021 USD	30/01/2022 USD	29/01/2023 USD	28/01/2024 USD
Currency											
Pension Net Periodic Cost											
Service Cost	--	--	--	--	--	--	--	--	--	--	--
Interest Cost	--	--	--	--	--	--	--	--	--	--	--
Expected Return on Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Pension Expense (Income)	-	-	-	-	-	-	-	-	-	-	-
Other Postretirement Cost											
Service Cost	--	--	--	--	--	--	--	--	--	--	--
Interest Cost	--	--	--	--	--	--	--	--	--	--	--
Expected Return on Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Other Postretirement Benefits Expense (I	-	-	-	-	-	-	-	-	-	-	-
Pension Funded Status											
Fair Value of Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Actual Return (Loss) on Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Employer Contribution	--	--	--	--	--	--	--	--	--	--	--
Benefits Paid	--	--	--	--	--	--	--	--	--	--	--
Projected Benefit Obligation	--	--	--	--	--	--	--	--	--	--	--
Over(Under) Funded Pension	--	--	--	--	--	--	--	--	--	--	--
Accumulated Benefit Obligation	--	--	--	--	--	--	--	--	--	--	--
Pension Funding Ratio	--	--	--	--	--	--	--	--	--	--	--
Other Postretirement Funded Status											
Fair Value of Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Actual Return (Loss) on Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Employer Contribution	--	--	--	--	--	--	--	--	--	--	--
Benefits Paid	--	--	--	--	--	--	--	--	--	--	--
Projected Benefit Obligation	--	--	--	--	--	--	--	--	--	--	--
Over(Under) Funded Post Ret Benefits	--	--	--	--	--	--	--	--	--	--	--
Other Post-Retirement Funding Ratio	--	--	--	--	--	--	--	--	--	--	--
Actuarial Assumptions											
Pension											
Expected Return on Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Discount Rate used on Plan Liabilities	--	--	--	--	--	--	--	--	--	--	--
Rate of Compensation Increase	--	--	--	--	--	--	--	--	--	--	--
Other Postretirement Benefits											
Expected Return on Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Discount Rate used on Plan Liabilities	--	--	--	--	--	--	--	--	--	--	--
Health Care Cost Trend Projected(next y	--	--	--	--	--	--	--	--	--	--	--
Pension Plan Asset Allocation											
Fair Value of Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Asset Category - Equities %	--	--	--	--	--	--	--	--	--	--	--
Asset Category - Debt %	--	--	--	--	--	--	--	--	--	--	--
Asset Category - Real Estate %	--	--	--	--	--	--	--	--	--	--	--
Asset Category - Company Stock %	--	--	--	--	--	--	--	--	--	--	--
Asset Category - Cash %	--	--	--	--	--	--	--	--	--	--	--
Asset Category - Other %	--	--	--	--	--	--	--	--	--	--	--
Expected Pension Payments											
Year 1	--	--	--	--	--	--	--	--	--	--	--
Year 2	--	--	--	--	--	--	--	--	--	--	--
Year 3	--	--	--	--	--	--	--	--	--	--	--
Year 4	--	--	--	--	--	--	--	--	--	--	--
Year 5	--	--	--	--	--	--	--	--	--	--	--
Beyond Year 5	--	--	--	--	--	--	--	--	--	--	--
Expected Postretirement Benefits											
Year 1	--	--	--	--	--	--	--	--	--	--	--
Year 2	--	--	--	--	--	--	--	--	--	--	--
Year 3	--	--	--	--	--	--	--	--	--	--	--
Year 4	--	--	--	--	--	--	--	--	--	--	--
Year 5	--	--	--	--	--	--	--	--	--	--	--
Beyond Year 5	--	--	--	--	--	--	--	--	--	--	--

Period Type	Annuals	
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Consolidated	Yes	
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Accounting	Mixed	
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Sector: Tecnología de la información Industry: Semiconductores y equipo relacion Sub-Industry: Semiconductores

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